

## Client Intake Form

**Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Telephone: \_\_\_\_\_

Occupation \_\_\_\_\_

Age \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Marital Status: \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_ Widowed

# of Children \_\_\_\_\_ Ages \_\_\_\_\_ Head of Household \_\_\_\_\_

Birthdate \_\_\_\_\_ Place \_\_\_\_\_ Time \_\_\_\_\_

Please describe your primary health concern and related symptoms:

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Please describe your secondary health concern and related symptoms:

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Please describe any additional health concerns and related symptoms:

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Please list major past illness, surgeries or injuries

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Please list major illnesses that run in your family or they currently have.

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Siblings: \_\_\_\_\_

List current medications (pharmaceuticals, pain relievers, herbal medicines, supplements)

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**Diet:** Foods generally eaten (write # of times eaten per week)

<input type="checkbox"/> Meat (beef, pork, lamb)	<input type="checkbox"/> Salsa	<b>Vegetables</b>	<b>Fruit</b>
<input type="checkbox"/> Fowl (chicken, turkey)	<input type="checkbox"/> Chips	(Specify top 10 x / week)	(Specify top 10 x / week)
<input type="checkbox"/> Eggs	<input type="checkbox"/> Chilies	_____	_____
<input type="checkbox"/> Sea Food (fish, shellfish)	<input type="checkbox"/> Hot Sauce	_____	_____
<input type="checkbox"/> Oil/Butter/Margarine/Ghee	<input type="checkbox"/> Bread	_____	_____
<input type="checkbox"/> Fast Foods Take-out	<input type="checkbox"/> Pasta	_____	_____
<input type="checkbox"/> Raw Food	<input type="checkbox"/> Rice	_____	_____
<input type="checkbox"/> Milk	<input type="checkbox"/> Sugar	_____	_____
<input type="checkbox"/> Sweets/Deserts	<input type="checkbox"/> Soft Drinks	_____	_____
<input type="checkbox"/> Whole Grains	<input type="checkbox"/> Coffee/Tea	_____	_____
Specify _____	<input type="checkbox"/> Alcohol/Wine	_____	_____
<input type="checkbox"/> Yogurt	<input type="checkbox"/> Beer	_____	_____
<input type="checkbox"/> Cheese	<input type="checkbox"/> Artificial		
<input type="checkbox"/> Ice Cream	Sweeteners		
<input type="checkbox"/> Crackers	<input type="checkbox"/> Honey		
	<input type="checkbox"/> Juices		

**Food allergies**

- ☐ Gluten  
☐ Dairy  
☐ Soy  
☐ Nuts  
☐ Other

Please describe: \_\_\_\_\_

**Please indicate which symptoms you are currently experiencing:**

**Air**

**Nervous System**

- ☐ Difficulty falling asleep  
☐ Anxiety  
☐ Dizziness/Lightheaded  
☐ Shaking/Tremors  
☐ Fatigue  
☐ Pain/Spasms  
☐ Numbness/Tingling  
☐ Ringing in Ears  
☐ Difficulty staying asleep

**Fire**

- ☐ Headache/Migraine  
☐ Eye Strain  
☐ Vision is deteriorating  
☐ Thinning/Hair Loss  
☐ Stress/overworked  
☐ Forgetful/Memory Loss  
☐ PTSD  
☐ Loss of balance

**Water/Earth**

- ☐ Groggy upon waking  
☐ Depression  
☐ Poor concentration/  
 unclear thinking  
☐ Loss of smell  
☐ Loss of taste

**Respiratory System**

- ☐ Painful Breathing  
☐ Shortness of Breath w/  
 exertion  
☐ Asthma  
☐ Dry cough  
☐ Earaches

- ☐ Wheezing  
☐ Frequent chest  
 cold/lung infection  
☐ Sinus infection

- ☐ Congestion/mucus  
☐ Wet cough  
☐ Sore throat  
☐ Seasonal allerg

**Digestive System:**    **How many bowel movements do you have per day?** \_\_\_\_\_

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Gas and Bloating           | <input type="checkbox"/> Acidity/ heartburn                  | <input type="checkbox"/> Burping                                   |
| <input type="checkbox"/> Constipation               | <input type="checkbox"/> Diarrhea (loose stools)             | <input type="checkbox"/> High blood sugar/<br>diabetic/prediabetic |
| <input type="checkbox"/> Hemorrhoids                | <input type="checkbox"/> Ulcers                              | <input type="checkbox"/> Sugar cravings                            |
| <input type="checkbox"/> Painful Bowel<br>movements | <input type="checkbox"/> Hypoglycemia/low<br>blood sugar     | <input type="checkbox"/> Slow metabolism                           |
| <input type="checkbox"/> Stomach pain               | <input type="checkbox"/> Fast metabolism/<br>strong appetite | <input type="checkbox"/> Low appetite                              |
| <input type="checkbox"/> Frequent Indigestion       | <input type="checkbox"/> Skin disorder                       | <input type="checkbox"/> Gains weight easily                       |
| <input type="checkbox"/> Food Allergies             | <input type="checkbox"/> rash/irritation/itching/acne        | <input type="checkbox"/> Candida                                   |
| <input type="checkbox"/> Scanty appetite            | <input type="checkbox"/> Sleepiness after eating             | <input type="checkbox"/> Fungal Skin condition                     |
| <input type="checkbox"/> Loses weight easily        |  |  |

**Cardiovascular System**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Cold hands and feet | <input type="checkbox"/> Tension/pain behind<br>breastbone | <input type="checkbox"/> General<br>swelling/edema |
| <input type="checkbox"/> Fast heartbeat      | <input type="checkbox"/> High Blood pressure               | <input type="checkbox"/> Low Blood Pressure        |
| <input type="checkbox"/> Anemia/Low iron     | <input type="checkbox"/> Irregular Heartbeat               | <input type="checkbox"/> High cholesterol          |
| <input type="checkbox"/> Pale Skin           | <input type="checkbox"/> Red skin                          |  |
| <input type="checkbox"/> Varicose veins      |  |  |

**Reproductive System**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> PMS                        | <input type="checkbox"/> Irritability    | <input type="checkbox"/> Vaginal infections  |
| <input type="checkbox"/> Pelvic pain                | <input type="checkbox"/> Swollen breasts | <input type="checkbox"/> Prostrate issues    |
| <input type="checkbox"/> No Menstruation            | <input type="checkbox"/> Low sex drive   | <input type="checkbox"/> Ovarian Cysts       |
| <input type="checkbox"/> Mood swings                | <input type="checkbox"/> High sex drive  | <input type="checkbox"/> Painful intercourse |
| <input type="checkbox"/> Heavy/frequent flow        | <input type="checkbox"/> Peri/Menopausal | <input type="checkbox"/> Genital sores       |
| <input type="checkbox"/> Depression during<br>cycle | <input type="checkbox"/> Hot flashes     |  |
|   | <input type="checkbox"/> Infertility     |  |

**Urinary System**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Frequent Day/Night<br>urination | <input type="checkbox"/> Frequent<br>kidney/bladder infection                 | <input type="checkbox"/> Excessive Thirst                     |
| <input type="checkbox"/> Low back pain                   | <input type="checkbox"/> Color of urine (pale, dark,<br>odor, cloudy, bloody) | <input type="checkbox"/> Kidney stones/pain in<br>kidney area |
| <input type="checkbox"/> Incontinence/dribbling          | <input type="checkbox"/> Little/Normal  | <input type="checkbox"/> Dehydration                          |
| <input type="checkbox"/> Painful urination               | <input type="checkbox"/> Urine Retention                                      |   |

**Muscular-Skeletal System**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Cracking/painful joints | <input type="checkbox"/> Tension in<br>shoulders/neck | Areas of joint<br>stress _____              |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Sprains/Strains              | <input type="checkbox"/> Swelling in joints |
| <input type="checkbox"/> Osteoporosis            | <input type="checkbox"/> TMJ/Jaw Pain                 | <input type="checkbox"/> Back Pain          |
| <input type="checkbox"/> Broken Bones            |   | <input type="checkbox"/> Spinal Problems    |
| <input type="checkbox"/> Inflexible/Stiff        |   |   |

**Endocrine System**

\_\_\_ Rapid weight loss  
\_\_\_ Auto-immune disease

\_\_\_ Chronic infection  
\_\_\_ Chronic cold/flu

\_\_\_ Swollen lymph node

**Habits** – please describe past or present use and frequency

Drugs (pharmaceutical or recreational) \_\_\_\_\_

Smoking (tobacco or marijuana) \_\_\_\_\_

Alcohol \_\_\_\_\_

Caffeine/Stimulants \_\_\_\_\_

Food Cravings \_\_\_\_\_

**Exercise Routine** \_\_\_\_\_

Do you have a regular yoga practice? \_\_\_\_\_

**Eyesight/Hearing**

Do you wear contacts/glasses \_\_\_\_\_ If yes, how long? \_\_\_\_\_

Have you had eye surgery \_\_\_\_\_ If yes, please describe \_\_\_\_\_

Hearing loss \_\_\_\_\_

**Dental history** \_\_\_\_\_

Receding, Bleeding Gums, Cavities, Crowns, Root canals

**Mental/Emotional**

Check all that apply: \_\_\_ anxiety \_\_\_ fear \_\_\_ stress/pressure \_\_\_ depression \_\_\_ anger \_\_\_ frustration

Rate from 1(lowest) to 10(highest) \_\_\_\_\_

Cause \_\_\_\_\_

Ability to cope with emotions and challenges \_\_\_\_\_

**Sleep Habits**

Hours of sleep a night \_\_\_\_\_ Time you go to bed \_\_\_\_\_ Time you awaken \_\_\_\_\_

**Check** all that apply: \_\_\_ sleep is restful \_\_\_ sleep is disturbed \_\_\_ difficult to get to sleep

\_\_\_ difficult to stay asleep \_\_\_ groggy upon waking \_\_\_ take naps \_\_\_ fatigue \_\_\_ disturbed dreams

**Spiritual Life**

Do you have a regular spiritual practice? \_\_\_\_\_

Do you meditate? \_\_\_\_\_ Are you open to mantra therapy? \_\_\_\_\_